



# Monarch Financial Corporation

Financial Services for the Mining Industry



(visit us at our web site: [www.monarchfc.com](http://www.monarchfc.com) or phone 412.833.9314)

## Central Appalachian Coal Producer

Monarch Financial Corporation  
Structured and Arranged with a European Bank

**US\$45,000,000**

Senior Secured Project Financing  
Term Loan and  
Revolving Credit Facility  
for new mine development

September 2006

## Northern Appalachian Coal Property

Monarch Financial Corporation  
Provided Advisory Services

to a Fortune 500 Corporation  
and an unrelated land company  
for the disposition of a major coal reserve

February 2007

## Dominican Republic

Monarch Financial Corporation  
advised the Central Bank and Mining Ministry on a  
privatization of one of the world's  
largest gold reserves

**Estimated Company Investment: US\$1.4B**

**Estimated Gov't Return: US\$2.8B**

August 2002

## Appalachian Coal Producer

Monarch Financial Corporation  
Structured and Arranged with a major  
Wall Street Firm

**US\$29,000,000**

Bridge and Second Lien Facilities  
project financing  
utilized to develop new production

November 2005

## Coal Bed Methane Producer

Monarch Financial Corporation  
Structured and Arranged

**US\$10,000,000**

Secured Project Finance  
Mezzanine Credit Facility  
to fund new coal bed methane production

May 2002

## Illinois Basin Coal Producer

Monarch Financial Corporation  
Structured and Arranged with a major German Bank

**US\$42,000,000**

Senior Secured Term Loan and  
Revolving Credit Facility  
utilized to re-capitalize

December 2001

## Appalachian Coal Producer

Monarch Financial Corporation  
Structured and Arranged

**US\$6,200,000**

Equity Fund Raising  
utilized to fund start up and development costs

April 2005

## Central Appalachian Coal Producer

Monarch Financial Corporation  
Structured and Arranged

**US\$7,000,000**

Equipment Lease Financing Facility  
utilized for new mining equipment

June 2005